

EAST AFRICA PULSES OUTLOOK 2024

GPC



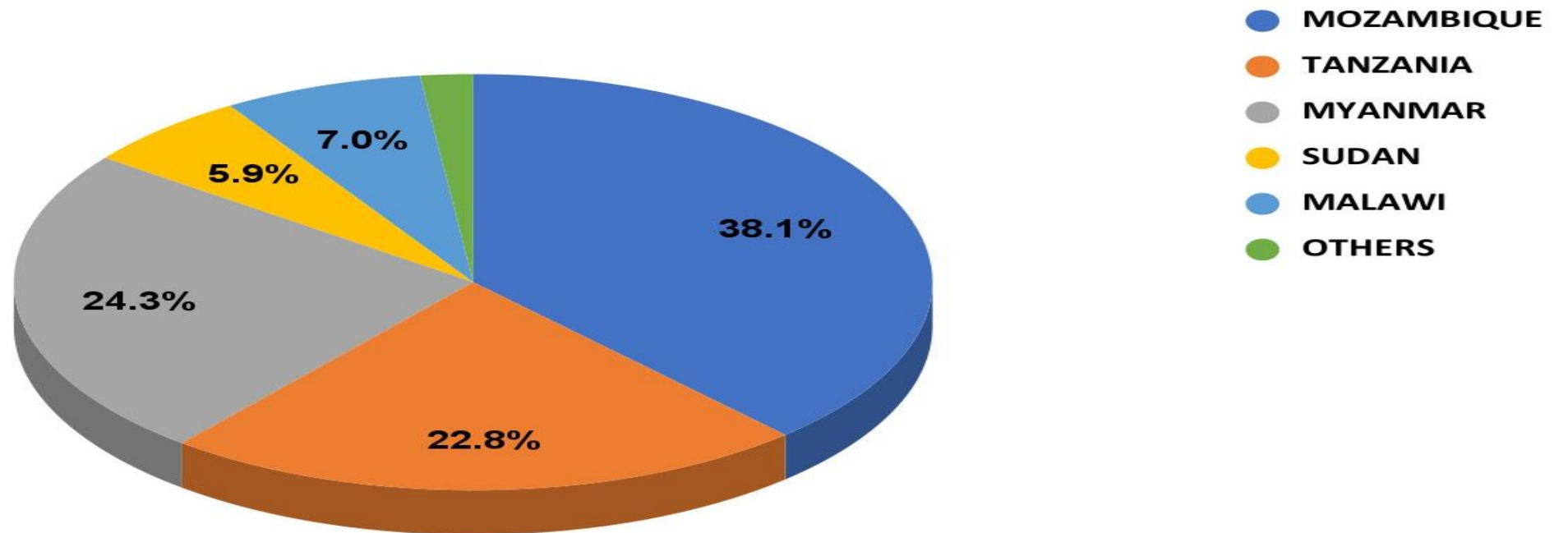
CONTENT

- DATA FROM CURRENT AND LAST YEARS
- GLOBAL PRODUCTION
- PIGEON PEAS VARIETIES
- TOOR OUTLOOK IN INDIA
- TOOR CONSUMPTION IN INDIA
- CHICK PEAS OUTLOOK

PIGEON PEAS HISTORICAL DATA

S No.	Country	2021	2022	2023	2024
1	Mozambique	320.350	198.925	450.000	400.000
2	Tanzania	191.725	76.786	150.000	180.000
3	Malawi	60.619	37.591	80.000	90.000
4	Sudan	53.784	24.175	60.000	60.000
5	Kenya	0.375	-	-	-
6	Uganda	6.863	0.240	-	-
		633.716	337.717	740.000	730.000

PIGEON PEAS IN INDIA



PIGEON PEAS VARIETY

S No.	Country	Varieties
1	Mozambique	Whitish, Red, Gajri & Zebra
2	Tanzania	Arusha, Matwara South & Bariadi
3	Malawi	Whitish, Red & Gajri
4	Sudan	Red Small - Similar to Desi/Lemon
5	Kenya	Arusha Type/Whitish
6	Uganda	Whitish- Small

TOOR OUTLOOK IN INDIA

- Higher **imports offsetting the lower production** to a large extent. Despite, overall stocks are likely to fall.
- Considering if the production goes down further, overall, **ending stocks would decline significantly.**
- Impact of lower ending stocks likely to be felt once the new crop arrivals are over or the market realizes that **arrivals will not increase**

Attribute (Qty. in Lakh MT)	2021-22	2022-23 PF	2022-23 LE
Opening Stocks	6.54	7.55	5
Production	37.11	32.1	30.01
Imports	7.9	8.1	8.1
Total Supply	51.55	47.75	45.66
Exports	0.25	0.2	0.2
DoM Consumption	43.75	43.75	43.75
Total Uses	44	43.95	43.95
Ending Stocks	7.55	3.8	1.71
Stock to Use Ratio	17.20%	8.60%	3.90%
Pf - Previous Forecast; LE - Latest Expectation			

TOOR CONSUMPTION IN INDIA

- Total consumption of Toor is around **4.4 million metric tonnes**.
- This year there will be shortfall in supply of toor as **production is 3 million tonnes** and **carry over is approx 5 lakh tonnes** thus there is an estimated **shortfall of 9 lakh tonnes** in the supply of toor.
- If the prices of dal go above Rs.150-160 then there will be resistance in consumption, which will lead to a shift in consumption from toor dal to its substitutes for example masoor dal & chana dal. Thus there will be a decrease in consumption.

CURRENT PRICING

SR	TOOR VARIETY	PRICE IN INDIA (INR / KG)
1	SUDAN	114-116
2	RED LAKHOTA	103-104
3	MOZAMBIQUE GAJRI	105-106
4	MOZAMBIQUE WHITE	106-107
5	TANZANIA BABATI	109-110

CHICK PEAS OUTLOOK

Country	2023	2024
Tanzania	130.000	135.000

CHICK PEAS

- Major demand comes from Pakistan
- Current pricing – 850\$ cfr Pakistan ports